IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
Lordstown Motors Corp., et al.,1) Case No. 23-10831 (MFW)
Debtors.) (Jointly Administered)
) Final Hearing Date:) July 27, 2023 at 9:30 a.m.
	Final Relief Objection Deadline: July 20, 2023 at 4:00 p.m.
) Re: D.I. 9, 58

NOTICE OF ENTRY OF "INTERIM ORDER (A) AUTHORIZING,
BUT NOT DIRECTING, THE DEBTORS TO PAY PREPETITION
CLAIMS OF CRITICAL VENDORS, (B) CONFIRMING
ADMINISTRATIVE EXPENSE PRIORITY STATUS FOR
OUTSTANDING PREPETITION PURCHASE ORDERS, AND
(C) GRANTING OTHER RELATED RELIEF" AND FINAL HEARING THEREON

PLEASE TAKE NOTICE that, on June 27, 2023, the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") filed the Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing, But Not Directing, the Debtors to Pay Prepetition Claims of Critical Vendors, (B) Confirming Administrative Expense Priority Status for Outstanding Prepetition Purchase Orders, and (C) Granting Other Related Relief [D.I. 9] (the "Critical Vendors Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court"). A copy of the Critical Vendors Motion is attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that, following an initial hearing to

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors' service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

consider the Critical Vendors Motion, on June 28, 2023, the Court entered the *Interim Order (A)*Authorizing, But Not Directing, the Debtors to Pay Prepetition Claims of Critical Vendors, (B)

Confirming Administrative Expense Priority Status For Outstanding Prepetition Purchase Orders,

And (C) Granting Other Related Relief [D.I. 58] (the "Interim Order"). A copy of the Interim

Order is attached hereto as Exhibit B.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order, objections or responses to the final relief requested in the Critical Vendors Motion, if any, must be made in writing, and filed with the Court on or before July 20, 2023 at 4:00 p.m. (Eastern Daylight Time).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order, a hearing with respect to the final relief requested in the Critical Vendors Motion, if required, will be held before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware, at the Court, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801 on July 27, 2023 starting at 9:30 a.m. (Eastern Daylight Time).

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS TO THE CRITICAL VENDORS MOTION ARE TIMELY FILED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE FINAL RELIEF REQUESTED IN THE CRITICAL VENDORS MOTION WITHOUT FURTHER NOTICE OR HEARING.

[Remainder of page intentionally left blank.]

Dated: June 28, 2023

Respectfully submitted,

/s/ Jason M. Madron

RICHARDS, LAYTON & FINGER, P.A.

Kevin Gross (No. 209)

Daniel J. DeFranceschi (No. 2732)

Paul N. Heath (No. 3704)

Amanda R. Steele (No. 5530)

Jason M. Madron (No. 4431)

One Rodney Square

920 N. King Street

Wilmington, DE 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

gross@rlf.com

defranceschi@rlf.com

heath@rlf.com

steele@rlf.com

madron@rlf.com

WHITE & CASE LLP

Thomas E Lauria (admitted *pro hac vice*) Matthew C. Brown (admitted pro hac vice) Fan B. He (admitted pro hac vice)

200 South Biscayne Boulevard, Suite 4900

Miami, FL 33131

Telephone: (305) 371-2700 tlauria@whitecase.com mbrown@whitecase.com fhe@whitecase.com

David M. Turetsky (admitted *pro hac vice*)

1221 Avenue of the Americas

New York, NY 10020

Telephone: (212) 819-8200

david.turetsky@whitecase.com

Jason N. Zakia (admitted pro hac vice) 111 South Wacker Drive, Suite 5100

Chicago, IL 60606

Telephone: (312) 881-5400

jzakia@whitecase.com

Roberto Kampfner (admitted *pro hac vice*)

Doah Kim (admitted *pro hac vice*)

RJ Szuba (admitted pro hac vice)

555 South Flower Street, Suite 2700

Los Angeles, CA 90071

Telephone: (213) 620-7700

rkampfner@whitecase.com

doah.kim@whitecase.com

rj.szuba@whitecase.com

Proposed Co-Counsel to Debtors and

Debtors in Possession